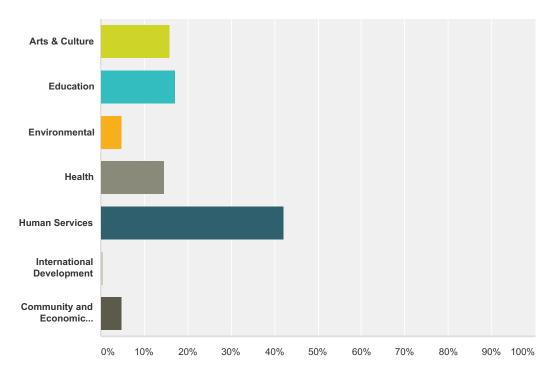
Q1 Which of the following categories describes your organization (choose one)?

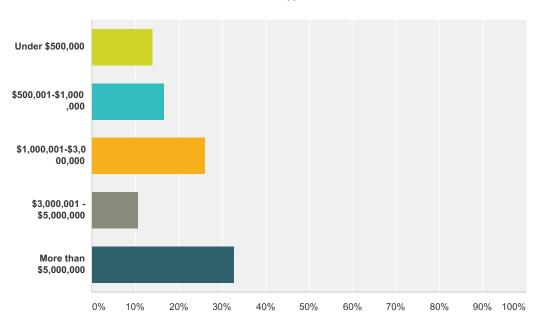
Answered: 164 Skipped: 19



Answer Choices	Responses	
Arts & Culture	15.85%	26
Education	17.07%	28
Environmental	4.88%	8
Health	14.63%	24
Human Services	42.07%	69
International Development	0.61%	1
Community and Economic Development	4.88%	8
Total		164

Q2 What is your organization's current annual operating budget?

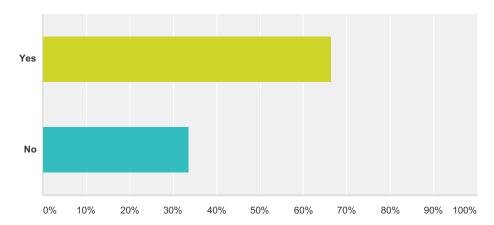
Answered: 180 Skipped: 3



Answer Choices	Responses	
Under \$500,000	13.89%	25
\$500,001-\$1,000,000	16.67%	30
\$1,000,001-\$3,000,000	26.11%	47
\$3,000,001 - \$5,000,000	10.56%	19
More than \$5,000,000	32.78%	59
Total		180

Q3 Did your organization reach its fundraising goal in 2016?

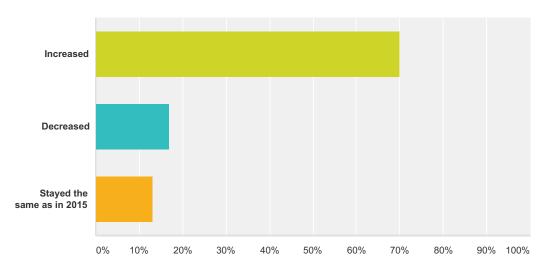
Answered: 161 Skipped: 22



Answer Choices	Responses	
Yes	66.46%	107
No	33.54%	54
Total		161

Q4 In 2016, did your contributed income increase or decrease compared to 2015?

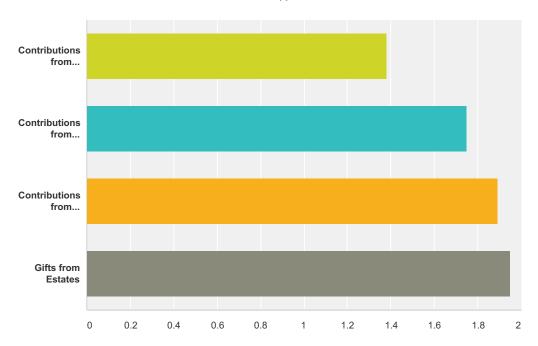
Answered: 160 Skipped: 23



Answer Choices	Responses	
Increased	70.00%	112
Decreased	16.88%	27
Stayed the same as in 2015	13.13%	21
Total		160

Q5 In 2016, did your contributions from the following sources increase or decrease compared to 2015?

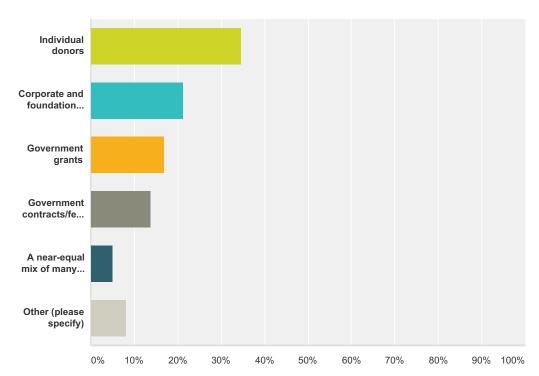
Answered: 162 Skipped: 21



	Increased	Decreased	Stayed the same as in 2015	N/A	Total	Weighted Average
Contributions from Individuals	70.37%	15.43%	10.49%	3.70%		
	114	25	17	6	162	1.38
Contributions from Foundations	44.72%	27.33%	21.74%	6.21%		
	72	44	35	10	161	1.75
Contributions from Corporations	33.33%	28.40%	24.07%	14.20%		
	54	46	39	23	162	1.89
Gifts from Estates	21.12%	6.21%	18.63%	54.04%		
	34	10	30	87	161	1.95

Q6 Which funding source from the following list represents the largest proportion of your budget. Check only one choice below.

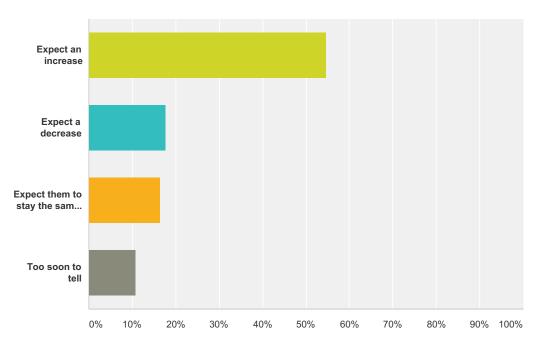
Answered: 159 Skipped: 24



Answer Choices	Responses	
Individual donors	34.59%	55
Corporate and foundation grants	21.38%	34
Government grants	16.98%	27
Government contracts/fee-for-service	13.84%	22
A near-equal mix of many sources	5.03%	8
Other (please specify)	8.18%	13
Total		159

Q7 How do you predict your fundraising results in 2017 will compare with 2016?

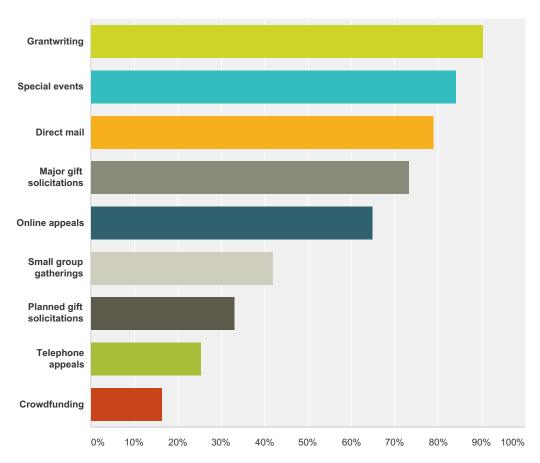
Answered: 157 Skipped: 26



Answer Choices	Responses	
Expect an increase	54.78%	86
Expect a decrease	17.83%	28
Expect them to stay the same as in 2016	16.56%	26
Too soon to tell	10.83%	17
Total		157

Q8 Which of the following strategies do you use in your fundraising efforts? Check all that apply.

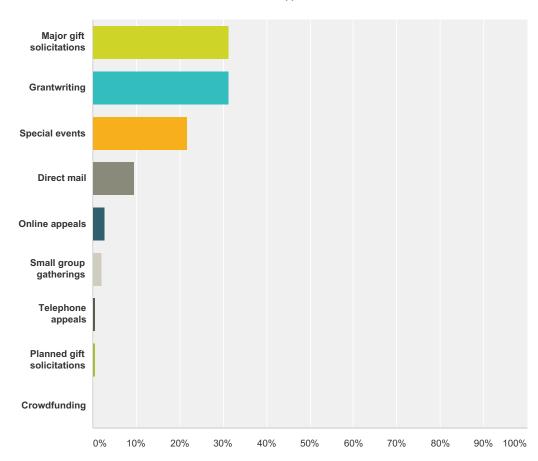
Answered: 157 Skipped: 26



nswer Choices	Responses	
Grantwriting	90.45%	142
Special events	84.08%	132
Direct mail	78.98%	124
Major gift solicitations	73.25%	115
Online appeals	64.97%	102
Small group gatherings	42.04%	66
Planned gift solicitations	33.12%	52
Telephone appeals	25.48%	40
Crowdfunding	16.56%	26
otal Respondents: 157		

Q9 Of the strategies your organization uses, which is most effective in your fundraising efforts? (Choose one.)

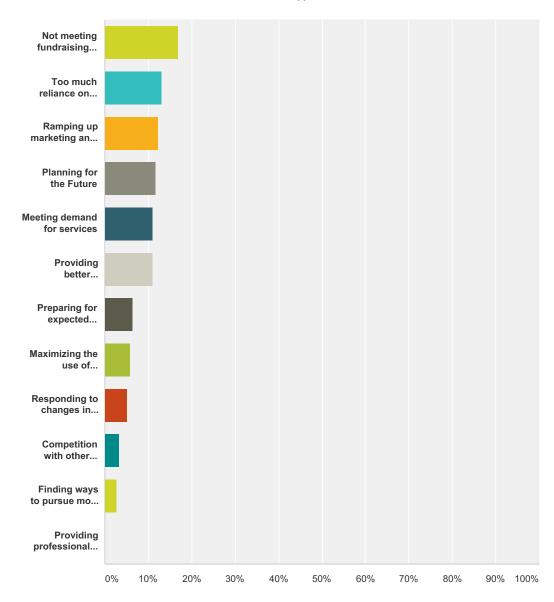
Answered: 147 Skipped: 36



Answer Choices	Responses	
Major gift solicitations	31.29%	46
Grantwriting	31.29%	46
Special events	21.77%	32
Direct mail	9.52%	14
Online appeals	2.72%	4
Small group gatherings	2.04%	3
Telephone appeals	0.68%	1
Planned gift solicitations	0.68%	1
Crowdfunding	0.00%	0
Total		147

Q10 Which of the following do you see as your biggest challenge in the current fiscal year? (check only one choice below)

Answered: 153 Skipped: 30



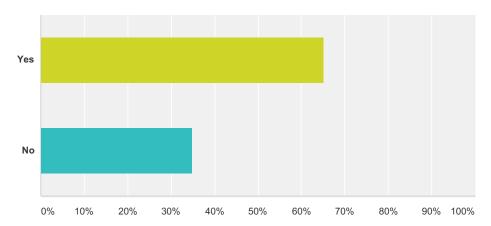
wer Choices	Responses	
Not meeting fundraising goals	16.99%	26
Too much reliance on government funding	13.07%	20
Ramping up marketing and communications	12.42%	19
Planning for the Future	11.76%	18
Meeting demand for services	11.11%	17
Providing better data/measurements on program impact	11.11%	17

2017 Philanthropic Landscape Nonprofit Survey

Preparing for expected leadership changes (staff and/or board)	6.54%	10
Maximizing the use of technology	5.88%	!
Responding to changes in public policy	5.23%	
Competition with other organizations/campaigns with similar missions	3.27%	
Finding ways to pursue more collaborations/alliances	2.61%	
Providing professional development for staff	0.00%	
otal		15

Q11 Did your organization receive public funding in 2016?

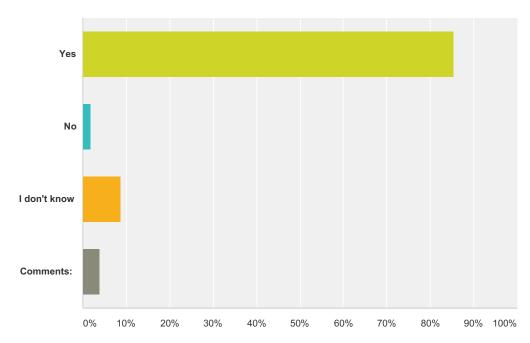
Answered: 155 Skipped: 28



Answer Choices	Responses	
Yes	65.16%	101
No	34.84%	54
Total		155

Q12 If yes, do you expect to renew that funding in 2017?

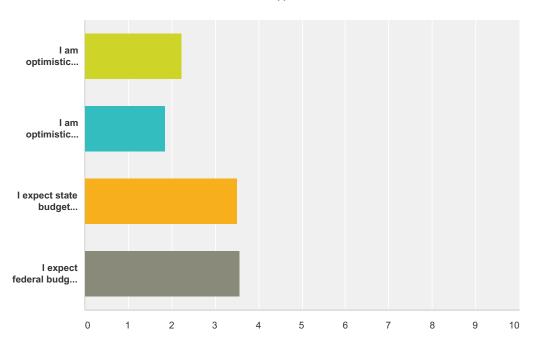
Answered: 102 Skipped: 81



Answer Choices	Responses	
Yes	85.29%	87
No	1.96%	2
I don't know	8.82%	9
Comments:	3.92%	4
Total		102

Q13 Please rate the extent to which you agree or disagree with the following statements.

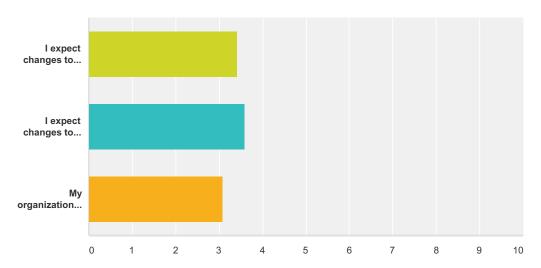
Answered: 151 Skipped: 32



	1 - Strongly disagree	Disagree	Neither agree nor disagree	Agree	5 - Strongly agree	N/A	Total	Weighted Average
I am optimistic about the new Administration at the	25.17%	39.07%	17.22%	11.92%	1.99%	4.64%		
state level and the outlook for my organization.	38	59	26	18	3	7	151	2.23
I am optimistic about the new Administration at the	46.36%	29.14%	12.58%	6.62%	1.99%	3.31%		
federal level and the outlook for my organization.	70	44	19	10	3	5	151	1.85
expect state budget decisions to affect my	3.97%	13.91%	26.49%	27.81%	20.53%	7.28%		
organization's ability to achieve its mission this year.	6	21	40	42	31	11	151	3.51
expect federal budget decisions to affect my	3.97%	16.56%	19.21%	31.13%	23.84%	5.30%		
organization's ability to achieve its mission this year.	6	25	29	47	36	8	151	3.57

Q14 Please rate the extent to which you agree or disagree with the following statements.

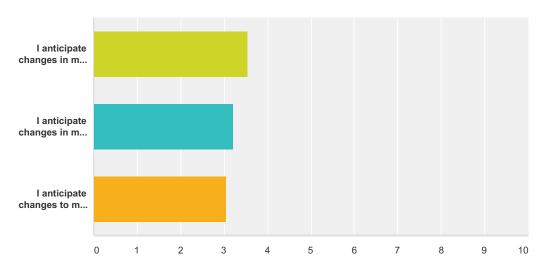
Answered: 149 Skipped: 34



	1 - Strongly disagree	Disagree	Neither agree nor disagree	Agree	5- Strongly agree	N/A	Total	Weighted Average
I expect changes to state policy/the current Administration's priorities to affect my organization's ability to achieve its mission.	4.03% 6	17.45% 26	22.15% 33	33.56% 50	15.44% 23	7.38% 11	149	3.42
I expect changes to federal policy/the current Administration's priorities to affect my organization's ability to achieve its mission	4.03% 6	16.11% 24	16.11% 24	37.58% 56	21.48% 32	4.70% 7	149	3.59
My organization has already been affected by policy and budget changes enacted by the state and federal government this year.	6.12% 9	26.53% 39	23.81% 35	21.09% 31	12.24% 18	10.20% 15	147	3.08

Q15 Please rate the extent to which you agree or disagree with the following statements.

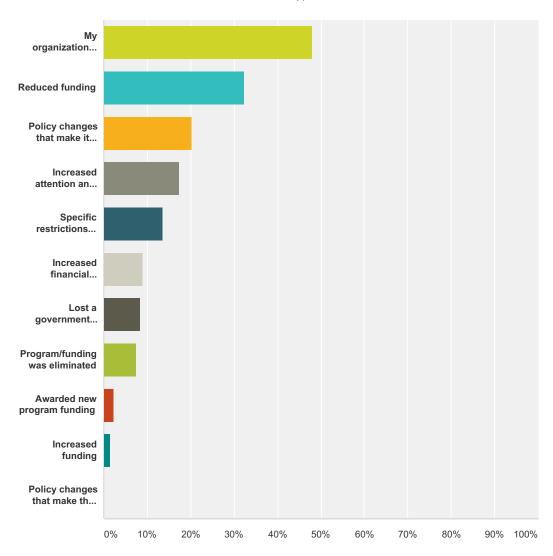
Answered: 148 Skipped: 35



	1 - Strongly disagree	Disagree	Neither agree nor disagree	Agree	5 - Strongly agree	Total	Weighted Average
I anticipate changes in my organization's approach to fund	2.72%	15.65%	20.41%	47.62%	13.61%		
development to prepare for potential budget and policy changes in the coming year.	4	23	30	70	20	147	3.54
anticipate changes in my organization's programs and services to	6.12%	21.77%	25.17%	37.41%	9.52%		
prepare for potential budget and policy changes in the coming year.	9	32	37	55	14	147	3.22
I anticipate changes to my organization's structure or staffing to	8.78%	22.97%	29.05%	33.78%	5.41%		
prepare for potential budget and policy changes in the coming year.	13	34	43	50	8	148	3.04

Q16 How has your organization been affected by the actions of the new Administrations at the state and federal level? Check all that apply.

Answered: 133 Skipped: 50



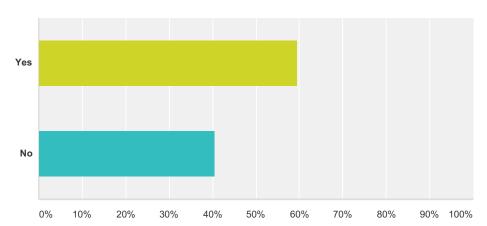
wer Choices	Responses	
My organization has not been affected by the actions of the new Administrations	48.12%	64
Reduced funding	32.33%	43
Policy changes that make it more difficult for our clients to access services	20.30%	27
Increased attention and advocacy from our supporters	17.29%	23
Specific restrictions on or changes to service delivery	13.53%	18
Increased financial support from our supporters/donors	9.02%	12
moreused interioral support from our supporters/donors		
Lost a government contract or grant	8.27%	11

2017 Philanthropic Landscape Nonprofit Survey

Program/funding was eliminated	7.52%	10
Awarded new program funding	2.26%	3
Increased funding	1.50%	2
Policy changes that make the services we provide more accessible to our clients	0.00%	0
al Respondents: 133		

Q17 Does your organization engage in lobbying, advocacy, or educating stakeholders/policymakers about what you do?

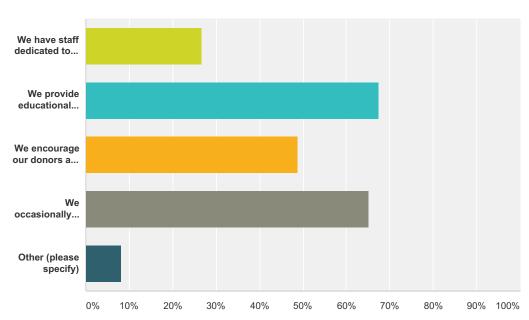
Answered: 148 Skipped: 35



Answer Choices	Responses	
Yes	59.46% 88	8
No	40.54% 60	.0
Total	148	8

Q18 If so, how does your organization engage in lobbying, advocacy, and/or public education? Check all that apply.

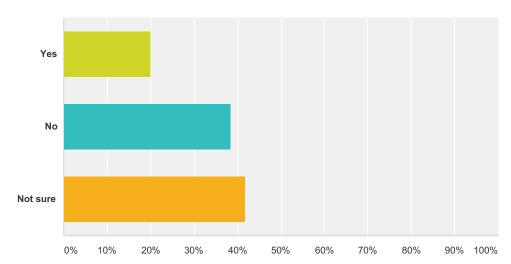




nswer Choices	Responses	
We have staff dedicated to lobbying and/or advocacy work.	26.74%	23
We provide educational materials and updates for policymakers about our work.	67.44%	58
We encourage our donors and supporters to contact policymakers about our work.	48.84%	42
We occasionally find opportunities to engage when/if our work is directly affected.	65.12%	56
Other (please specify)	8.14%	7
otal Respondents: 86		

Q19 If not, is your organization considering engaging in lobbying, advocacy, and/or public education in the future?





Answer Choices	Responses	
Yes	20.00%	12
No	38.33%	23
Not sure	41.67%	25
Total		60